

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme
ACN/ARSN

OILEX LIMITED
50 078 652 632

1. Details of substantial holder (1)

Name
ACN/ARSN (if applicable)

Zeta Resources Limited (and associates as listed in Annexure B)

The holder ceased to be a substantial holder on
The previous notice was given to the company on
The previous notice was dated

21 December 2018
31 March 2017
05 April 2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited (and associates as listed in Annexure A)	34 Bermudiana Road, Hamilton HM11, Bermuda

Signature

print name	Greg Segers	capacity	Notifications Administrator
sign here		date	09/01/2019

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Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 08 January 2019.

Print Name

Greg Segers

Capacity

Notifications Administrator

Signature



Date

08 January 2019

Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change	Class and number of securities	Person's votes affected
10 May 2017 – 21 December 2018	Zeta Resources Limited	Change in % holding due to the issue of 1,069,331,596 ordinary shares by Oilex Limited in the timeframe.	-	-	-
10 May 2017 – 21 December 2018	ICM Limited	Change in % holding due to the issue of 1,069,331,596 ordinary shares by Oilex Limited in the timeframe.	-	-	-
10 May 2017 – 21 December 2018	UIL Limited	Change in % holding due to the issue of 1,069,331,596 ordinary shares by Oilex Limited in the timeframe.	-	-	-
10 May 2017 – 21 December 2018	General Provincial Life Pension Fund Limited	Change in % holding due to the issue of 1,069,331,596 ordinary shares by Oilex Limited in the timeframe.	-	-	-

The below table reflects all share issues made by Oilex Limited in the timeframe 10 May 2017 – 21 December 2018

Share Issue Date	Number of shares Issued	Shares in issue subsequent.
10 May 2017	190,353,385	1,684,120,899
22 May 2017	182,000	1,684,302,899
04 September 2017	13,809,266	1,698,112,165
12 December 2017	13,945,833	1,712,057,998
29 January 2018	157,894,737	1,869,952,735
01 March 2018	4,244,844	1,874,197,579
15 May 2018	127,770,800	2,001,968,379
17 September 2018	157,894,737	2,159,863,116
26 September 2018	105,532,865	2,265,395,981
16 November 2018	90,460,999	2,355,856,980
29 November 2018	1,454,904	2,357,311,884
19 December 2018	39,120,559	2,396,432,443
21 December 2018	166,666,667	2,563,099,110
Total	1,069,331,596	